RPA Case Study
Banking - Report and Mailer Process
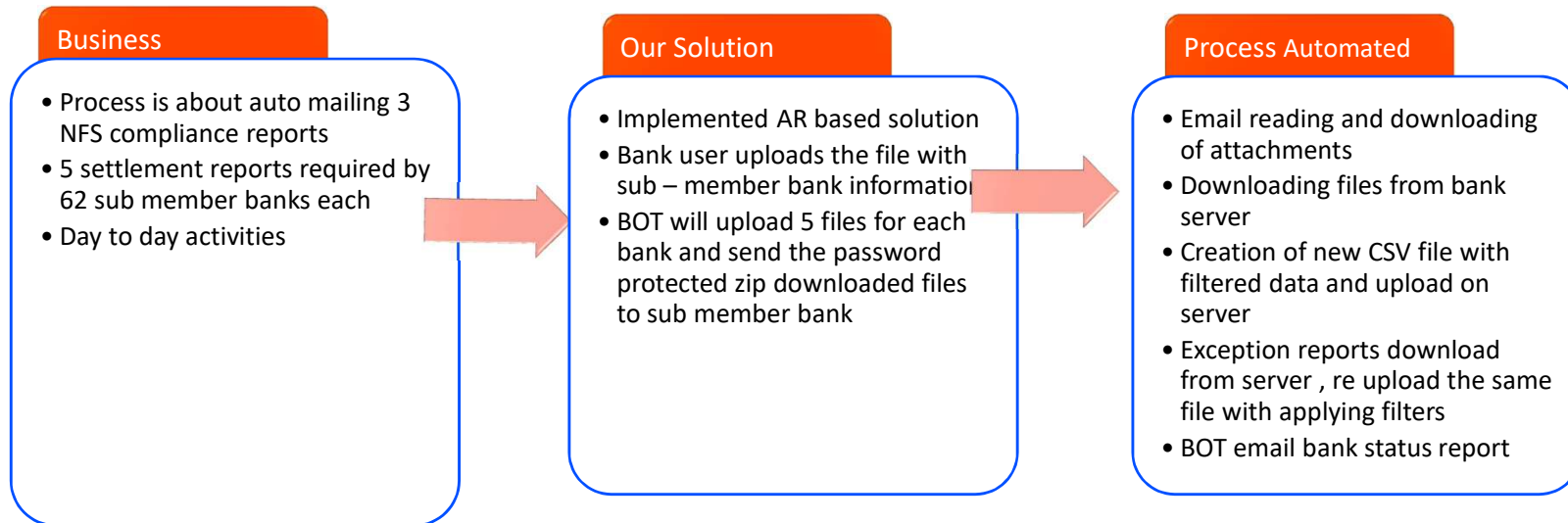
Platform and Technology Details

Business

- Process is about auto mailing 3 NFS compliance reports
- 5 settlement reports required by 62 sub member banks each
- Day to day activities

Our Solution

- Implemented AR based solution
- Bank user uploads the file with sub – member bank information
- BOT will upload 5 files for each bank and send the password protected zip downloaded files to sub member bank

Process Automated

- Email reading and downloading of attachments
- Downloading files from bank server
- Creation of new CSV file with filtered data and upload on server
- Exception reports download from server , re upload the same file with applying filters
- BOT email bank status report

AUTOMATION ANYWHERE
Go be great.

Business Benefits: Cost saving; Eliminate of human errors 100%; Increased process speed; Reduced cycle time by 95%; No personal dependency